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Sample Client List:

AIG SunAmerica
Bank of America
Capital Group
Capital One
CapitalSource Bank
Chase Bank
City National Bank
Fiserv (XP Systems)
GMAC/RFC
Green Dot Corp
Helios AMC
Oaktree Capital
One West Bank
PAAMCO
Sunwest Bank

Sample Projects: Financial Services

Retail Banking

- Implementation of Metavante core processing system: CIS, Deposits, Loans, Account Analysis.
- Implementation of Enterprise Data Warehouse and Business Objects Business Intelligence Custom development of bank-specific Client Relationship Management system
- Implementation of CapitalStream consumer and commercial end-to-end loan origination system
- Business Resumption and Disaster Recovery Planning
- Integration with business management software, namely Datafaction, for seamless end-to-end transactions with back-end systems
- Build and deploy dozens of departmental applications across the following business units: treasury, cash management, loan center, call center, retail branches, BSA, and risk management
- Integration of FDIC-assisted bank acquisitions
- Branch Operations evaluation and recommendation

Mortgage Banking

- Loan Origination System vendor selection
- Digital (paperless) Workflow Systems integration
- Business Resumption and Disaster Recovery Planning
- Electronic Data Interface Architecture and Implementation
- IT Annual Strategic Technology Planning
- Implementation of Data Warehouse and Siebel Business Intelligence
- Build and deploy custom applications: Asset Management application for Special Servicing, Default Management/Tracking System, Deal Distribution System
- Integration of mortgage bank acquisitions

Wealth Management

- Custom application development: Investment Control, Equity Trading, Fixed Income Trading, Data Feeds and Pricing Engine, Portfolio Review, OCC Reg 9 Compliance
- Front-Office Reporting Portal
- Project management and analysis for Portfolio Accounting implementation
- Implementation of Fidelity National Financial brokerage system
- Integration of SEI Trust and Fidelity National Financial implementations
- Bloomberg Data Feed and Pricing integration
- Corporate and Annuity Investors website redesign
- Introduction and Roll-Out of Open Architecture Offerings